

Enrollment Application Retirement Plan

General directions for completing the enrollment application

- This form must be typed or completed in ink. If you make any changes to the written information, initial the changes.
- In order to make tax-sheltered contributions, you and your employer must complete a written *Salary Reduction Agreement*. **Do not send the *Salary Reduction Agreement* to GuideStone.**
- Return this form to your employer's human resources department.

PARTICIPANT INFORMATION

Participant first name: _____ MI: _____ Last: _____

Social Security number: _____ Birth date: ____/____/____

Gender: Male Female Marital status: Married Single

Home telephone: (____) _____ Daytime telephone: (____) _____

E-mail address: _____

Home address: _____

City: _____ State: _____ ZIP Code: _____

Spouse first name: _____ MI: _____ Last: _____

Spouse Social Security number: _____ Spouse birth date: ____/____/____

CHOOSE YOUR FUNDS

Use one of the three options below to choose your investment funds.

OPTION 1 – DATE TARGET FUNDS

Choose the (one) fund with the target date that best represents your desired retirement date.

(Not applicable if you completed Option 2 or Option 3.)

- MyDestination 2005 Fund
- MyDestination 2015 Fund
- MyDestination 2025 Fund
- MyDestination 2035 Fund
- MyDestination 2045 Fund

OPTION 2 – ASSET ALLOCATION FUNDS

Choose the (one) fund that best represents your investor profile.

(Not applicable if you completed Option 1 or Option 3.)

- Conservative** – Conservative Allocation Fund (25% equities, 75% fixed income).
- Moderately conservative** – Balanced Allocation Fund (50% equities, 50% fixed income).
- Moderately aggressive** – Growth Allocation Fund (75% equities, 25% fixed income).
- Aggressive** – Aggressive Allocation Fund (100% equities).

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OPTION 3 – BUILD YOUR OWN PORTFOLIO

Use Option 3 if you choose to mix your own portfolio from the **Select Funds** and/or any of the other funds available.
(Not applicable if you completed Option 1 or Option 2.)

Investment Fund: _____	Percentage: _____	%
Investment Fund: _____	Percentage: _____	%
Investment Fund: _____	Percentage: _____	%
Investment Fund: _____	Percentage: _____	%
Total (must equal 100%):		_____ %

Please write in the space below for more than four fund choices.

You have the right to make plan investment elections for contributions made on your behalf to the retirement plan. A fund has been designated to receive contributions if you do not specify an investment election. All contributions will be placed in this fund until you change your election and you have sole responsibility for this default election.

Participants are prohibited from exchanging out of the Capital Preservation Fund to a “competing fund” without first investing in a “non-competing fund” for a period of at least 90 days. Also, simultaneous exchanges are not allowed. For more complete information, visit www.GuideStone.org or call 1-888-98-GUIDE (1-888-984-8433).

REQUIRED SIGNATURE

Participant signature: _____ **Date:** ____/____/____

For some plans, a quarterly fee may be deducted from your account. Please contact your employer for details.

FOR EMPLOYER USE ONLY

Participant contributions:

Tax-sheltered: \$ _____ or _____ %	Roth elective deferrals: \$ _____ or _____ %
Tax-paid: \$ _____ or _____ %	Employer contributions: \$ _____ or _____ %
	Missionary service contribution: \$ _____ or _____ %

Employer name: _____ Employer number: _____

Hire date: ____/____/____ Date of participation: ____/____/____

Prior service with current employer: _____ Years _____ Months **Most recent termination date with this employer:** ____/____/____

Other service counted for eligibility and/or vesting under the plan:

Employer name: _____ _____ Years _____ Months

Employer signature: _____ Date: ____/____/____