# HOW TO USE

### GUIDESTONE'S ONLINE ADMINISTRATOR INVITATION TOOL

GuideStone's Online Administrator Enrollment Tool is a fast and easy way to send enrollment forms to your employees. Our simple, five-step process is designed to help streamline your administrative responsibilities and deliver each employee's forms in a timely and efficient manner.

## **STEP 1:** Log into the GuideStone Employer Access<sup>®</sup> Program (EAP)

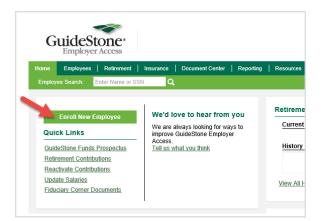
Go to EAP.GuideStone.org and log into your EAP account.

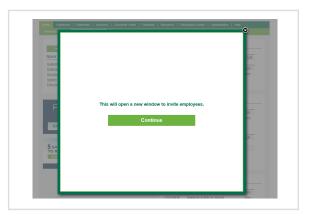
	deStone <sup>®</sup> mployer Access
Log in	í
User Name Password:	I forgot my User Name I forgot my Password Log In
GUIDEST	ING LOG IN ABOVE, YOU ACCEPT DNE'S USE OF COOKIES AND D THE TERMS OF GUIDESTONE'S <u>POLICY</u> .
PRIVACY	

### STEP 2: Select "Enroll New Employee"

Selecting this button allows you to access the Online Administrator Enrollment Tool — which will be available only during the enrollment process. Below is an example of what you may see when you enter EAP to access the tool.

Once you select "**Enroll New Employee**", you should see the following pop-up. Select "Continue" to enter the Online Administrator Enrollment Tool:







### STEP 3: Review and Modify Employees

Each employee's first name, last name and birth date that was included within your plan census will be loaded into the tool. Please review your employees' information and add the appropriate email address and assigned class to each employee as needed if you offer salary-based products please add their annual salary.

You may also select "Add New Employee" to add an employee who is not displayed in the list, or you can select "Delete" if the employee shown is no longer employed with your organization or is no longer eligible for benefits. Do not use the "Delete" button if the employee will be waiving benefits with GuideStone<sup>®</sup>; they will still be required to decline benefits in the enrollment tool.

#### **STEP 4:** Review Employer Rates

Your product rates will be displayed next, and you will have the ability to show or not to show the estimated monthly employer rates to your employees within the employee enrollment form.

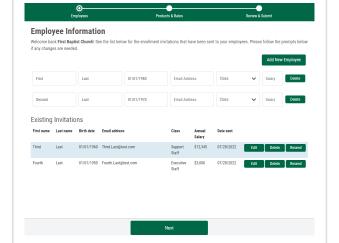
Once you've made your rate display selection, please continue to the next page.

Note: These are the estimated monthly employer rates and not the employee rates.

### **STEP 5:** Review Your Employee and

### **Rate Selections**

You're almost there! Your final step is to review the details you entered, confirm your selections are accurate and then select "**Submit**" to send the employee enrollment email links.



Employees		D	Review &	Submit
Product Rates				
four ministry has determined to offer the fol employees when they make their benefit elec		and determine if you want f	he full employer monthly r	ate displayed to
Medical Plans				
neurcai Fialis	Employee Only	Employee + Spouse	Employee + Child(ren)	Employee + Family
Health Choice 1500	\$100.00	\$200.00	\$225.00	\$300.00
	\$0.00	\$100.00	\$125.00	\$200.00
Health Choice 2500				

1. You have selected to send enro	Ilment invitations to the following employees:	
Employee Name	Email Address	
First Last	dfkdj@djkd.com	
Second Last	dsffd@kidkd.com	
2. You have chosen to show empl	oyer rates to employees as they are enrolling.	

#### **CONGRATULATIONS!**

You have completed the Online Administrator Invitation Tool process. From here, your employees will each receive their employee enrollment link. They will be able to access the link using their birth date and enroll in the benefits your organization has chosen for them. If an employee is declining coverage, they are still required to complete the tool using the declination indication to decline coverage.

### A SPECIAL NOTE

You're able to access the tool at any time during the enrollment process; however, the tool may look different at different stages, as follows:

### WHILE EMPLOYEES ARE ENROLLING

Once you have sent out the employee email invitations, you are able to revisit the tool to make adjustments as needed. You can also resend invitations, edit and modify fields (such as birth date or email address), and delete invitations – as seen below.

									Add New	Employee
First	st Last 01/01/198		01/01/1980	Email Address		Class	~	Salary	Delete	
Second	Second Last			01/01/1970	Email Address		Class	~	Salary	Delete
Existing First name	Invitatio Last name	DINS Birth date	Email addres	5	Class	Annual Salary	Date sent			
Third	Last	01/01/1960	Third.Last@test.com		Support Staff	\$12,345	07/28/2022	Edit	Delete	Resend
Fourth	Last	01/01/1950	Fourth.Last@	test.com	Executive Staff	\$3,000	07/28/2022	Edit	Delete	Resend

Please follow the instructions below to make a modification within the Online Administrator Enrollment Tool after initial enrollment emails have already been sent.

- 1. Enter EAP and click on the green "Enroll New Employee" button. Follow the prompts to proceed to the Online Administrator Enrollment Tool.
- 2. Identify which employee's information you would like to update.
- 3. Select the "Edit" button to make the fields editable.
- 4. Make your updates in the fields.

Example: If the birth date is incorrect, you will be able to enter the correct date.

- 5. Once you've made all your updates, continue to the Product Rates page. Choose "Show Employer Rates" or "Not to Show Rates", and then continue to the Review Selections page.
- 6. Review the changes you made and the emails you will send.
- 7. Once you are satisfied, submit the new emails to be sent to your selected employees.

### ONCE ENROLLMENTS HAVE BEEN SUBMITTED

GuideStone is now working on your employees' enrollments. During this time, the tool will be read-only and allow you to see only which employees have been sent an invitation.

0-					
Employees			Products & Rates		Review & Submit
Employ	ee Inform	ation			
The submitte sent.		currently being proc	essed. During this time you may on	ly view the enrollment invita	tions that were
First name	Last name	Birth date	Email address	Class	Date sent
Kevin	Lin	01/01/1980	Kevin.Lin@GuideStone.Org	Non-Pastors	10/08/2019
Test	Test	01/01/1989	test@guidestone.org	Pastoral Staff	10/15/2019

