

KYLE PHILLIP, CFP®

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My name is **Kyle Phillip**, and I am a CERTIFIED FINANCIAL PLANNER™ professional with GuideStone®. I understand that everyone's story is different and justifies a unique plan — making it my goal to provide comprehensive advice tailored just for **you**.

As your advisor, I will aim to provide optimal investment allocations and customize your plan to accomplish personal financial goals like retirement income, short-term savings and legacy planning. Plus, I am experienced in working with ministers, executive leaders and other professionals, so I can help with a variety of special circumstances.

I have a Bachelor of Business Administration in both finance and entrepreneurship from Baylor University and a Master of Business Administration in finance from The University of Texas at Dallas. Before joining GuideStone in 2010, I worked as a financial representative for another national financial services organization.

My wife, Bethany, and I have been married for eight years and are proud parents of two daughters, Anna and Heidi.

Ultimately, my mission is to provide a biblical perspective to money management because I know that my clients want to honor the Lord with their assets in the same way they serve the Lord with their lives. So regardless of what level of resources the Lord has entrusted to you, let me help you steward it wisely.

Now, how can I serve you? Please reach out to me at the contact information listed above. I look forward to working with you soon.

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