



## KYLE WHEELER, CFP®

Advisor, GuideStone Advisors®

(214) 720-4755

[Kyle.Wheeler@GuideStone.org](mailto:Kyle.Wheeler@GuideStone.org)

My name is **Kyle Wheeler**, and I am a CERTIFIED FINANCIAL PLANNER™ professional with GuideStone®. My goal as an advisor is to partner with you to create a customized plan that fits your risk tolerance, time horizon and financial needs – all while honoring the Lord.

Together, we will choose an appropriate allocation for your account as we work toward goals such as short-term savings, retirement planning and leaving a legacy for loved ones. I work with ministers, executive leaders and other professionals on a daily basis to help them make the best decisions for their savings and investment portfolio, so I can help with a variety of special circumstances.

I have a Bachelor of Business Administration in finance from Liberty University. Before joining GuideStone in 2015, I worked at Gaschen Johnston & Associates.

My wife, Courtney, and I have three sons, Luke, Remy and Coleson. We enjoy traveling and outdoor activities.

As a Certified Kingdom Advisor®, my biblical perspective, extended training and continuing education inform the way I help my clients manage financial stewardship, providing an additional standard that highlights an advisor's integrity and credentials. Honoring the Lord is my ultimate goal as together we will make money management decisions that support our shared commitment of serving the Lord.

So how can I serve you? Please reach out to me at the contact information listed above. I look forward to working with you soon.

Advisory services offered through GuideStone Advisors, an SEC Registered Investment Adviser. GuideStone Advisors is a controlled affiliate of GuideStone Financial Resources. For more information about the firm, products and services, please review the GuideStone Affiliate Form CRS ([https://www.guidestone.org/-/media/Funds/files/pdf/Affiliated\\_Form\\_CRS.ashx](https://www.guidestone.org/-/media/Funds/files/pdf/Affiliated_Form_CRS.ashx)). To learn more about our firm and investment professionals, visit FINRA's BrokerCheck (<https://brokercheck.finra.org/firm/summary/148249>)



(214) 720-4755

[Kyle.Wheeler@GuideStone.org](mailto:Kyle.Wheeler@GuideStone.org)